



## PRIVACY STATEMENT

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Cardy Winters & Simon LLP believe that protecting your privacy is important. In order to provide our service to you, we need private information from you, be it your own private information or that of other related parties. Alternatively, we sometimes require information from others about you. As an example, we may need private information from your stock broker about your cost on certain investments. We have always held this information in the strictest confidence and used it solely for the purpose of preparing your tax returns and possibly providing other financial advice.

No private information will be released from our offices to any person other than our own staff and partners unless it is legally mandatory or it is necessary in order that we can carry out the work for which you have engaged us. Secondly, we will not use your private personal information for our own purposes with one exception. Occasionally, we mail out updates, newsletters or applicable Personal Automobile Log books which we feel may be helpful to you. Our policies have been designed to meet your needs and as well, they conform to The Personal Information Protection and Electronic Documents Act which is Federal legislation.

### **Cardy Winters & Simon LLP**

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